



**TradeFinex IAC2019 – Roundtable Series**  
**Digitally Powering Infrastructure and Trade Finance**  
**Abu Dhabi – 18<sup>th</sup> June 2019**

<b>2019 CONFERENCE PROGRAMME</b>	
<b>08.00-09.00 (60 minutes)</b>	<b>REGISTRATION &amp; REFRESHMENTS</b>
<b>09.00-09.10 (10 minutes)</b>	<b>CHAIRPERSON'S WELCOME</b>
<b>09.10-09.25 (15 minutes)</b>	<b>Session 1: ADGM Opening Address</b>
<b>09.25-09.40 (15 minutes)</b>	<b>Session 2: Keynote Address</b>
<b>SESSION 3 09.40-10.40 (60 minutes)</b>	<p><b>Session 3: Exploring Infrastructure As An Asset Class</b></p> <p>Despite a recent rise in investment in infrastructure, the global infrastructure gap is projected to be worth \$15 trillion by 2040. Bridging this gap is becoming a key focus for institutional investors, and whilst there is little doubt that the current shortage of investment is posing a big problem, how do we overcome the barriers to investment and unlock the private capital necessary to bridge the funding gap?</p> <p>In this session, we will address one such solution as we discuss the benefits of increasing the liquidity of critical physical infrastructure projects, such as power, water and transportation. We will explore tokenized digital infrastructure bonds as a new asset class - Infrastructure as an Asset Class (IAC) and the ability to match price-points, risk and return profiles required for new market making and secondary markets.</p> <p><u>PART 1: Case Study on Tokenized Digital Bond Creation &amp; Trading Platform (15 minutes)</u></p> <p><u>PART 2:Tokenization of Infrastructure for Improved LiquidityRoundtable (45 minutes)</u></p> <p>Join our panel of expert speakers for a discussion on:</p> <ul style="list-style-type: none"> <li>● Fractionalizing Infrastructure Assets</li> <li>● Digital infrastructure bonds</li> <li>● Deciding Factors for Offloading Infra Loans</li> <li>● Regulatory Compliance of Tokenized Digital Bonds</li> </ul>



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<b>10.40-11.10</b> <b>(30 minutes)</b>	<b>Networking Coffee Break</b>
<b>SESSION 4</b> <b>11.10-12.10</b> <b>(60 minutes)</b>	<p><b>Session 4: Advances In Tradefinance, Procurement &amp; Technology</b></p> <p>Trade Finance is of vital importance to the global economy. Over the last few years, the trade finance landscape has seen immense change, as the ecosystem has continued to leverage new technologies and adapt to evolving regulatory conditions. However, even as change progresses, huge trade finance gaps persist.</p> <p>This session explores some of the continuing challenges and how technology can help address the same. We will discuss cross border trade; finance instruments; ease of access to capital; real time settlements; Increasing liquidity; minimizing process inefficiencies and bringing in transparency amongst relevant stakeholders.</p> <p><u>PART 1: TradeFinex Case-Study (15 minutes)</u></p> <p><u>PART 2: TradeFinance &amp; Procurement Roundtable (45 minutes)</u></p> <p>Our panel of expert speakers will discuss the following:</p> <ul style="list-style-type: none"><li>• Transparency in Procurement</li><li>• Cross-Border Trade Finance Instruments</li><li>• Enabling greater Micro, Small and Medium sized Enterprises (MSME)'s participation and acceptance via easy to use online procurement portals</li></ul>



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<b>SESSION 5</b> <b>12.10-13.10</b> <b>(60 minutes)</b>	<p><b>Session 5: Enabling Secondary Markets For Greater Liquidity</b></p> <p>In this session we will explore the potential liquidity impact digital transformation can have on secondary markets. Advancements in automation, AI and blockchain technology can reduce settlement times, lower cost by removing intermediaries, structuring of transactions, management of syndicates, enabling real time KYC on trades, enforce standardization and regulatory compliance.</p> <p><u>PART ONE: Case Study (15 minutes)</u></p> <p><u>PART TWO: Secondary Market &amp; Liquidity Roundtable (45 minutes)</u></p> <p>Join our panel of expert speakers for a discussion on:</p> <ul style="list-style-type: none"> <li>● Utilization and Interest Periods</li> <li>● Transferability</li> <li>● Know Your Customer (KYC)</li> </ul>
<b>13.10-14.10</b> <b>(60 minutes)</b>	<p><b>Networking Lunch</b></p>
<b>14.10-15.10</b> <b>(60 minutes)</b>	<p><b>SESSION 6: EMPOWERING MSME’S</b></p> <p>Micro, Small and Medium sized Enterprises have largely remained underserved. Anecdotal evidence shows that as many as 74% of rejected trade finance transactions come from SMEs and mid-cap firms. And given the low profitability of requested transactions, as well as the difficulty in evaluating firms which are lacking clear financial records, most financial institutions are not willing to expend the cost and effort involved in conducting KYC for potential SME clients.</p> <p>However, MSME finance is increasingly featuring on the global trade finance agenda, and this session will highlight some of the challenges facing MSME’s as we explore transparency and liquidity, connecting within trade finance ecosystem, improving security and reducing operational inefficiencies.</p> <p><u>PART 1: Case Study (15 minutes)</u></p> <p><u>PART 2: Empowering MSMEs Roundtable (45 minutes)</u></p> <p>Join our panel of expert speakers for a discussion on:</p> <ul style="list-style-type: none"> <li>● Empowering MSME’s with transparency &amp; liquidity</li> <li>● Instruments for Enhanced access to funds - Invoice discounting, Financing channels and others</li> </ul>

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	<ul style="list-style-type: none"> <li>● Processes and Data Standardization for cost reduction and efficiency</li> <li>● Facilitating Market access</li> </ul>
<b>15.10-15.30 20 minutes</b>	<b>Session 7: The Tradefinex Innovation Pitch</b>
<b>15.30-15.50 (20 minutes)</b>	<b>Networking Break</b>
<b>15.50-16.50 (60 minutes)</b>	<p><b>Session 8: Looking Ahead: Data Standardization, Sharing &amp; Blockchain Interoperability</b></p> <p>Blockchain technology can be leveraged to achieve interoperability and standardization across various legacy systems, as well as other blockchains - thus increasing the number of available options for user. The benefits of a fully scalable system, however, extend far beyond transactions, as data standardization, shared solutions and value, and data exchange across systems are testaments to the benefits of sharing of blockchain solutions</p> <p>This session explores data standardization and sharing across multiple decentralized Applications (dApps), legacy systems and projects, standardization of processes and the challenges towards these. We will also address issues around data security and privacy, as we move towards increased connectivity between our digital assets.</p> <p>PART 1: CASE-STUDY (15 minutes)</p> <p><u>PART 2: Standardization, sharing and interoperability roundtable (45 minutes)</u></p> <p>Our panel of expert speakers will address the following points:</p> <ul style="list-style-type: none"> <li>● Data standardization for KYC/AML as per ISO 20022 standards</li> <li>● Project Data</li> <li>● Credit Data</li> <li>● Data security and privacy</li> </ul>
<b>16.50-17.00 (10 minutes)</b>	<b>Summary &amp; Closing Remarks</b>